

The face of luxury is shifting





To win, the question we need to answer is...

How to earn lasting cultural and personal relevance?



Amid inflation, rising living costs, and changing generational values, new pockets of wealth are emerging.



Going beyond the traditional luxury buyer, we've identified six future-focused profiles that represent tomorrow's luxury consumers.

PROFILE 1

Young, Free and Earning



PROFILE 2

Freed Up and Returning



Builders



and Rising



Property Wealth Driven, Diverse Wealth Transfer Non-traditional Recipients



Wealth Creators



We are going to focus on 4 with the highest propensity to buy or sell property

PROFILE 1

Young, Free and Earning





Property Wealth Driven, Diverse Wealth Transfer Builders



and Rising



Recipients







Young, Free and Earning

The early entrants seeking proof of success

Luxury is...

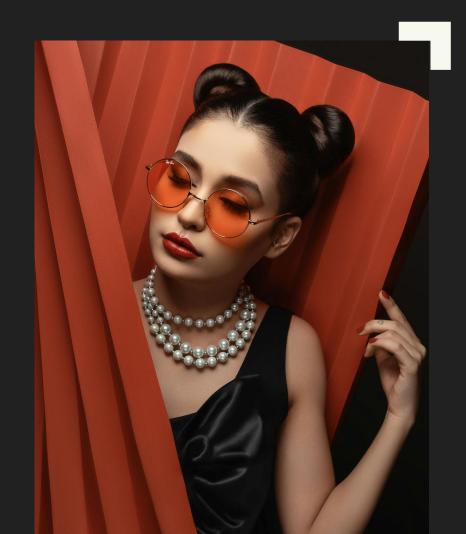
A signal of arrival and success. It's about quality, status, and pride in reaching luxury milestones early.

Key Drivers:

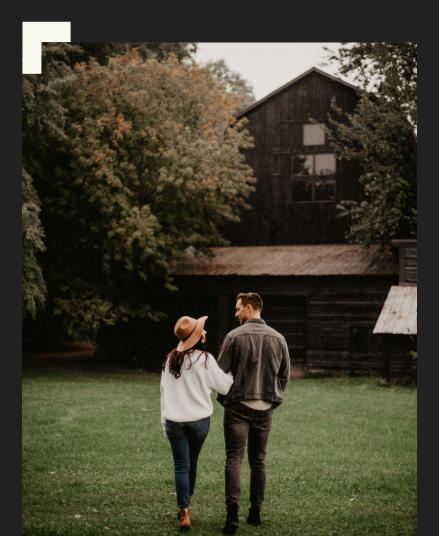
Recognition, resale value, and status.

How to engage:

- Build confidence with brand visibility, investment appeal, and social validation.
- Use aspirational language "first prestige buy," "future classic"
- Highlight quality, future value, and proximity to lifestyle







Property Wealth Builders

The quiet achievers with multi-property portfolios

Luxury is...

Personal, rare, bespoke, and deeply considered. It's about quality, narrative, and investments that align with their values.

Key Drivers:

Longevity, craftsmanship, bespoke and rare.

How to engage:

- Highlight quiet exclusivity, focus on the unique details and character
- Narrative driven storytelling
- Quality service, market insights, tailored advice, and access to rare opportunities

Driven, Diverse and Rising

Achievement driven CALD males building their legacy.

Luxury is...

A reflection of progress, success, and personal legacy. Every purchase is meaningful, often tied to family, culture, or achievement.

Key Drivers:

Prestige, satisfaction, legacy and marking success

How to engage:

- Frame properties as milestones of achievement and future legacy
- Offer ceremonial service, tailored walk-throughs, and premium design content
- Luxury isn't just for them, it's about what it says to and for their families. Brands should think in legacy, not lifestyle.







Wealth Transfer Recipients

Already established recipients of inherited first time wealth

Luxury is...

A signal of belonging. They seek luxury that affirms their new status, effortlessly integrating them into exclusive social circles.

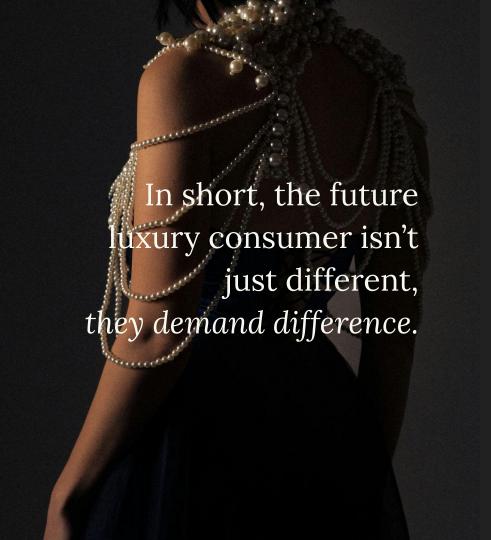
Key Drivers:

Aesthetics, visibility, classic and exclusive.

How to engage:

- Use VIP messaging, social affirmation, and service that feels exclusive
- Showcase limited editions, offer personalised service, and welcome them into a world of prestige heritage.

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BRANDS MUST MOVE FROM...

monologue to dialogue status to substance relevance to resonance



Emotional ROI is the new differentiator

A high price tag is not a value proposition. Even affluent buyers want to know why it matters, why it lasts, why it is worth it.



WANT TO DIG DEEPER?

Full report available at <u>The</u> <u>Growth Distillery</u> website



